Pages, Tables, and User Controls in CIS 2023

CIS Tables and User Controls by Pages

Page Access:

Administrator, Company Administrator, Auditor, Manager, User	ALL Administrator, Company Administrator, Auditor, Manager, User Supplier, and Customer	Administrator, Company Administrator	Administrator, Company Administrator, Auditor, Manager, User Supplier	Administrator Supplier Company Administrator

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
ADMINISTRATION	User Management	User Types	usertypes_admin	user_type	X	
		Users	users_admin	users		X
		Import Users	WUC_Import_Users	companies	N/A	N/A
	Add or Revise Criteria	Action Type	action_type	Action_type	X	
		Customer Feedback Criteria	CF_Criteria	CF_criteria	X	
		NCR Criteria	Lookup_NCR_Criteria	Ncr_criteria	X	
		NCR Classification	Lookup_NCR_Classification	Ncr_classification	X	
		Near Miss Criteria	Lookup_NM_Criteria	Nm_criteria	X	
		Near Miss Classification	Lookup_NM_Classification	Nm_classification	X	
		Process Department	process_department	Process_department	X	
		Location Criteria	Lookup_Location_Criteria	Location_criteria	X	
		Product Code Criteria	Lookup_Product_Code_Criteria	Product_code_criteria	X	
		Work Order Criteria	Lookup_Work_Criteria	Work_criteria	X	
		Requirements Type	Lookup_Requirements_Type	Requirements_type	X	
		Documents Type	WUC_document_type	Document_type	X	
		Client Type	Lookup_Client_Type	Client_type	X	
		Inspection Code	Lookup_Inspection_Code	Inspection_code	X	
		Issue Type	Lookup_Issue_Type	Issue_Type	X	
		FAQ Category	Lookup_FAQ_Category	Faq_category	X	

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
ADMINISTRATION	Add or Revise Criteria	Product Category	WUC_product_category	Product_category	X	
		Incident Type	Incident_Type	Incident_type	X	
		Employee Status	Employee_Status	Employee_status	X	
		Physical Injury	Physical_Injury	Physical_injury	X	
		Body Part	WebUserControl:Body_Part	Body_part	X	
		Worker Injury	Worker_Injury	Worker_injury	X	
		Forklift Incident	Forklift_Incident	Forklift_incident	X	
		Unsafe/Hazardous Conditions	Unsafe_Hazardous_Conditions	Unsafe_hazardous_conditions	X	
		Unsafe Acts	Unsafe_Acts	Unsafe_acts	X	
		Supervisor Activities	Supervisor_Activities	Supervisor_activities	X	
		Employee Attributes	Employee Attributes	Employee_attributes	X	
		OSHA Injury Criteria	OSHA_Injury_Criteria	Osha_injury_criteria	X	
		Potential Hazard	Potential_Hazard_Criteria	Potential_hazard_criteria	X	
		Severity	Level_Type	Level	X	
		Potential Fraud Criteria	Potential_Fraud_Criteria	Potential_froud	X	
		Labor Rate Criteria	Labor_Rate_Criteria	Labor_rate_criteria	X	
		Process Authorization	Process_Authorization	Process_authorization	X	
	CIS Preferences and Settings	Company Info	Company_info	companies		X
		Company Info	Company_info	Use attached as default if logo is deleted	X	
		Email Settings	WUC_Email_Setting	Emailsettings	N/A	N/A
		Email Templates	WUC_EmailTemplate	template	X	
		FAQ Criteria	Admin_FAQ	faq	X	
		Personalized Home	Personalized Home Page	Personalized_home_page	X	
		News Criteria	Admin_News	news	X	
		Header Bgimages	header_bgimages_admin	Header_bitimage	X (+Applied)	
		Print Templates	WUC_PrintTemplate	template	X	
		Select Managers for CAR	CAR_Email_Notifications	users		X
		Select Managers for Document Notifications	Email_Notifications	users		X
		Select Managers to E-Mail Vendor Survey	email_vendor_survey	users		X

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
ADMINISTRATION		Select Managers to E-Mail Customer Survey	email_Customer_survey	users		X
		Select UserType For KPI	KPI_UserType	User_type	X	
	Cis Preferences and Settings	Select UserType For Document ApprovedBY	DocumentApprvedBY_UserType	User_type	X	
		Select UserType For Trainer	trainer_usertype	User_type	X	
	HR Settings	Training Criteria	Lookup_Training_Criteria	Training_criteria	X	
		Standard Training Template	Standard_Training_Template	Standard_training_template		X
		Position Template	Position_Template	Position_template		X
	Site Security	Allowed IPAddress	WUC_IP_ADDRESSES	ipaddress		X
		Back-up	WUC_FTP_Setting	ftp_setting		X
HOME	No Subfolder	Personalized Home	Personalized_Home	Personalized_home_page	X	
	No Subfolder	Personal To Do List	action_items	Personalized_home_page	N/A	N/A
	No Subfolder	Master Calendar	MasterCalendar	configuration	N/A	N/A
	No Subfolder	User Preferences	UserCalendar	User_calendar	N/A	N/A
	No Subfolder	Frequently Asked Questions - FAQ	WUC_FAQ_View	faq	X	
DOCUMENT MANAGEMENT		Document Management	Document Management	CODE		X
MANAGEMENT PROCESSES	Auditing	Auditing and Planning	auditing	Auditing		X
		Audit Actions	Audit_actions	Audit_actions		X
		Audit Report	audit_report	auditing		X
		Audit Summary and Score Report	WUC_auditsummary_scorereport	auditing		X
		Suppler Audit Actions	audit_actions_supplier	Audit_actions		X
		Questionnaire	questionnaire	Questionnaire_category	X	
	Human Resource Management	Employee Details	WUC_Employee_Detail	Employee_details		X
		Print Training Records	Traning_Print_Records	training		X
		Employee Performance	Employee_Performance	Performance		X
		Performance Recurring	Performance_Recurring	performance		X
		Competency Verification Report	Report_Competency_Verification	configuration		X
		Current Competency Matrix	Current_Competency_Matrix	View_training_employee_list		X
		Training Details	Training Details	Training		X
		Print Training Records	Traning_Print_Records	Training_Report		X
		Training Report	Training_Report	training		X

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
		Clone Training	Clone_Training	training		X
		Training Recurring	Training_Recurring	training		X
		Employee Training Complete	Training_Employee_complete	training		X
	Meetings	Meeting Details	WUC_Meetings	Meetings		X
		Agenda	Meeting_Agenda	Meeting_agenda		X
		Print Meetings Records	Meeting_Print_Records	meetings		X
		Print Agenda Items Records	MettingAgenda_Print_Records	meetings		X
MANAGEMENT PROCESSES	Meetings	Meeting Calendar	Meeting Calendar	configuration		X
		Clone Meeting	Meeting_Clone	meetings		X
		Meeting Recurring	Code in Background	Meetings		X
		Meeting Send Email	Code in Background	Meetings		X
	Measurable Objectives	Objective Details	Objective_Details	Objectives		X
		Objectives Logs	objective_logs	Objective_logs		X
		Print Objective Records	Objective_Print_Records	objectives		X
		Objectives Achieved Pie Chart	WebUserControl:report_filter	objectives		X
	Risk & Performance	Risk Prerequisites	WebUserControl:haccp_prerequisites	Haccp_prerequisites		X
		Risk/Performance Plans	HACCP_Plans	Haccp_plan	X	
		RISK Reports	WebUserControl:haccp_print	CODE		X
	Management Reports	Management Financial Overview Report	WebUserControl:report_filter	CODE		X
		Management Dollar Overview Report	WebUserControl:report_filter	CODE		X
		Management Occurrences Overview Report	WebUserControl:report_filter	CODE		X
		Manager's Late Action Report	WebUserControl:report_filter	CODE		X
		Track DB History	Report_Track_DB_Changes	CODE		X
		Print Report and Graph	Code in Background	CODE		X
		show trackdb history	ShowTrackdbChange_Description	CODE		X
OPERATIONAL PROCESSES	Calibration and Maintenance	Calibration/Maintenance Details	WUC_Calibration_Maintenance	Calibration		X
		Calibration Logs	WebUserControl:Calibration_Logs	Calibration_logs		X
		Calibration Weekly Recurring	Calibration_Recurring_Weekly	Recurring_calibration		X
		Calibration Monthly Recurring	Calibration_Recurring_Monthly	Recurring_calibration		X
		Calibration Quarterly Recurring	Calibration_Recurring_Quarterly	Recurring_calibration		X
		Calibration Yearly Recurring	Calibration_Recurring_Yearly	Recurring_calibration		X

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
		Maintenance Logs	Maintenance_Logs	Maintenance_logs		X
		Maintenance Weekly Recurring	maintenance_Recurring_Weekly	Recurring_maintenance		X
		Maintenance Monthly Recurring	Maintenance_Recurring_Monthly	Recurring_maintenance		X
		Maintenance Quarterly Recurring	Maintenance_Recurring_Quarterly	Recurring_maintenance		X
		Maintenance Yearly Recurring	Maintenance_Recurring_Yearly	Recurring_maintenance		X
		Print Calibration Log	Calibration_Log_Print_Records	Calibration_logs		X
		Print Maintenance Log	Maintenance_Print_Records	Maiternance_logs		X
		Repair Logs	Repair_Logs	Repair_logs		X
		Print Repair Log	Repair_Print_Records	Repair_logs		X
		Print Calibration Maintenance Master List	Print_Calibration_Maintenance_Print_Records	calibration		X
		Print Equipment Cost Report	CM_Print_Equipment_Cost_Report	calibration		X
OPERATIONAL PROCESSES	Calibration and Maintenance	Print Calibration Maintenance List	WUC_Calibration_Maintenance_Report	calibration		X
		Import Calibration/Maintenance	WUC_Import_Calibration	calibration		X
		Preview Import Data	Code in Background	CODE		X
	No Subfolder	Customer Supplied Product	WUC_Customer_Supplied_Property	Customer_supplied_property		X
	Products and Job Management	Products	WUC_Product_Service	po_product		X
		Product Details Not Active	WUC_Product_Detail	Product_details		X
		Build Product	wuc_build_product	Product_job		X
		Product History	wuc_bind_product_history	Product_job		X
		Production Status Report	quotation_production_status_report	configuration		X
		Material Shelf Life Expiry Report	report_filter	CODE		X
		Inventory Detail	manage_inventory	Po_product		X
		Ship From Inventory	wuc_ship_product	Ship_from_inventory		X
		Inventory Summary Report	report_inventory_summary	Po_product		X
		Transaction Detail Report	report_inventory_transaction_detail	inventory		X
		Adjust Product	wuc_adjust_inventory	inventory		X
		Inventory Product Detail	wuc_adjust_inventory	inventory		X
		Print Inventory Records	print_inventory_records	inventory		X
	Sales and Marketing	Customer Quotations	Quotation	quotation		X
		Sales & Marketing	WUC_Sales_Marketing	Sales_marketing		X
		Sales Marketing Log	Sales_Marketing_Log	Sales_marking_log		X
		Projected Sales Report	SalesMarketing_Project_Report	Sales_marketing		X

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
		Import Sales Contacts	Sales_Marketing_Import	Sales_marketing		X
		Import Customer Help	Code in Background	CODE		X
		Customer Quotations Print	Code in Background	CODE		X
		Build Quotation	quotation_build	Quotation_build		X
		Build Quotation Print	quotation_build_print	Quotation_build		X
		Build Quotation Preview	Code in Background	CODE		X
		Quotation Item Rate Card	quotation_item_rate_card	Quotation_build_item_rate_card		X
		Customer Correspondence Report	report_filter	CODE		X
		Sales Follow-up Action Report	report_filter	CODE		X
		Sales Customer Detailed Activity Report	report_filter	CODE		X
	Special Requirements	Special Requirements Details	Special_Requirements_Product	product		X
		Requirements	WUC_Special_Requirements	requirements		X
		Requirements Type	WUC_Requirements_Type	Requirements_type	X	
		Print Special Requirements	Special_Requirements_Print	product		X
	Vendor Management…	Vendor Details	Vendor_Detail	vendor		X
OPERATIONAL PROCESSES	Vendor Management and Purchasing	Supplier Survey	Supplier_Survey	Supplier_survey		X
		Vendor Evaluation Log	Vendor_details_logs	Vendor_logs		X
		Print Vendor Records	Vendor_Print_Records	vendor		X
		Print Vendor/Supplier Report Card	vendor_report_card	calibration		X
		Purchase Orders	WUC_Order_Details	Vendor_order		X
		Print Purchase Order Records	Order_Print_Records	Vendor_order		X
		Print SCAR Report	Code in background	CODE		X
		Vendor/Supplier Performance Report	report_filter	CODE		X
	Work Order	Work Order Details	WUC_Work_Order	Work_order		X
		Print Work Order	Print Work Order	Work_order		X
		Work Order Detailed Cost Report	report_filter	CODE		X
		Work Order Man-Hours Report	report_filter	CODE		X
QUALITY PROCESSES	No Sub Folder	Lessons Learned	Lessons_Learned	Lessons_learned		X
	Non-Conformity Reports NCR	NCR Details	Non_Conformity_Reports	Ncr		X
		Print NCR Records	NCR_Print_Ncr_Records	ncr		X
		Print Management Summary	NCR_Print_Management_Summary	ncr		X

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
		Print	NCR_Print_Management_Summary	ncr		X
		Nonconformity Dollars	report_filter	CODE		X
		Nonconformity by Location Dollars	report_filter	CODE		X
		Nonconformity Occurrences	report_filter	CODE		X
		Nonconformity Dollars by Customer	report_filter	CODE		X
		Nonconformity Occurrences by Customer	report_filter	CODE		X
		Nonconformity By Location Occurrences	report_filter	CODE		X
	Customer Feedback	CF Details	Customer_Feedback	Customer_feedback		X
		Print CF Records	Customer_Print_Cf_Records	Customer_feedback		X
		Print Management Summary	Customer_Print_Management_Summary	Customer_feedback		X
		Print	Customer_Print_Management_Summary	Customer_feedback		X
		Customer Survey	Customer_Survey	Customer_survey		X
		Customer Feedback Dollars	report_filter	CODE		X
		Customer Feedback by Location Dollars	report_filter	CODE		X
		Customer Feedback Occurrences	report_filter	CODE		X
		Customer Feedback Dollars by Customer	report_filter	CODE		X
		Customer Feedback Occurrences by Customer	report_filter	CODE		X
		Customer Feedback by Location Occurrences	report_filter	CODE		X
QUALITY PROCESSES	Near Miss	Near Miss Details	WUC_Near_Miss	Near_miss		X
		Print Near Miss Records	Near_Print_NM_Records	Near_miss		X
		Near Miss Dollars	report_filter	CODE		X
		Near Miss by Location Dollars	report_filter	CODE		X
		Near Miss Occurrences	report_filter	CODE		X
		Near Miss Dollars by Customer	report_filter	CODE		X
		Near Miss Occurrences by Customer	report_filter	CODE		X
		Near Miss By Location Occurrences	report_filter	CODE		X
	Corrective Action (CAR)	CAR Details	Corrective_Action	Corrective_action		X
		Print CAR Records	Corrective_Print_Car_Records	Corrective_action		X
		Print Management Summary	Corrective_Print_Management_Summary	Corrective_action		X
		Print	Corrective_Print_Management_Summary	Corrective_action		X

Folder	Sub Folder	Page Name	User Control	Table Name	Maintain Data	Delete Data
		Corrective Action by Nonconformity Criteria Dollar	report_filter	CODE		X
		Corrective Action by Near Miss Criteria Dollars	report_filter	CODE		X
		Corrective Action by Customer Feedback Criteria Do	report_filter	CODE		X
	D8 Problem Solving	D8 Problem Solving Details	Preventive_Action	Preventive_action		X
		Print D8 Records	PreventiveAction_Print_Records	Preventive_action		X
		Inspection Details	WUC_Inspection	Preventive_action		X
		Print Inspection Records	Inspection_Print_Records	Preventive_action		X
	Inspection	Inspection Report by Dollars	report_filter	CODE		X
		Inspection Report by Occurrences	report_filter	CODE		X
		Inspection Report by Criteria Codes	report_filter	CODE		X

Verification and Inspection:

Verified and tested all the above tables and usercontrols to ensure proper editing, adding, deleting and programming permissions as well as usertype access per page. Also verified fields, input screens and edit screens.

_____   July 30, 2023
Peter Sanderson, President – TQMS Inc.